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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Wuhan Financial Holdings (Group) Co., Ltd. (正 漢金融控股(集團)有限公司)

*(incorporated in the People’s Republic of China with limited liability)
(the “Issuer”)*

**U.S.\$450,000,000 3.40 per cent. Notes due 2024
(the “Notes”, Stock Code: 40918)**

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

**China International
Capital Corporation**

**China CITIC Bank
International**

**China Industrial
Securities International**

Joint Lead Managers and Joint Bookrunners

**Industrial Bank
Co., Ltd.
Hong Kong Branch**

**China Zheshang Bank
Co., Ltd.
(Hong Kong Branch)**

**China PA Securities
(Hong Kong)**