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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



武汉金融控股(集团)有限公司
Wuhan Financial Holdings(Group)Co.,Ltd.

WUHAN FINANCIAL HOLDINGS (GROUP) CO., LTD.

(incorporated in the People’s Republic of China with limited liability)

U.S.\$ 0,000,000 4 0.4% 2024 (the \$N 2024)
Stock Code: 21

Joint Global Coordinators and Joint Lead Managers

Shanghai Branch Deutsche Bank Hong Kong Branch	Industrial Bank China Development Bank Branch	Bank of China China	China Development Bank Capital Markets	China Securities Development Bank	Hua Xia Bank China, Limited Hong Kong Branch
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Joint Lead Managers and Joint Book Runners

China Zhonghua Bank Co., Ltd. (Hong Kong Branch)	China PA Securities (Hong Kong) China PA Limited	CITIC Securities	China Gala Development Bank	SPDB Development Bank	CMBC Capital	CNCB Capital	China Industrial Securities Development Bank	Sunrise Development Bank Securities Group Limited
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering circular dated 30 October 2024, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of and permission to deal in the Notes is expected to become effective on 6 November 2024.

Hong Kong, 5 November 2024

As at the date of this announcement, the directors of Wuhan Financial Holdings (Group) Co., Ltd. are Mr. Mei Lin, Mr. Ding Zhen, Mr. Sun Zhengbai, Mr. Yang Bangwen and Mr. Wu Zhanlai.